Executed
Sent to John C Bullitt Philadelphia Pa May 29th 1881

Note:
For Release See Release Deed Book 2 Page 354

This Indenture, made the fourth day of May, in the year 1881, Between the Norfolk and Western Railroad Company, party of the first part, and The Fidelity Insurance Trust and Safe Deposit Company of Philadelphia, party of the second part; Whereas the Atlantic Mississippi and Ohio Railroad Company was formed under and pursuant to an act of the General Assembly of the State of Virginia entitled, An Act to authorize the formation of the Atlantic Mississippi and Ohio Railroad Company, approved June 17th 1870. And Whereas, The party of the first part is a railroad corporation organized under the laws of the State of Virginia, and has succeeded to the railroad and other property and to the franchises, rights, and privileges of the Atlantic Mississippi and Ohio Railroad Company, and now owns and holds the same subject, however, to certain mortgages and incumbrances (hereinafter called divisional securities) not exceeding in the aggregate a nominal or par value of five millions of dollars. And Whereas, At a general meeting of the stockholders of the Norfolk and Western Railroad Company, duly called and held according to law at the city of Norfolk, in the State of Virginia, on the third day of May, one thousand eight hundred and eighty-one, it was inter alia unanimously resolved: Whereas, it is necessary that this company, in order to comply with the terms of its organization, as recited in the deed of conveyance from Matthew F. Pleasants, Esq., Master, to this company, dated the third day of May 1881, and duly recorded, should make and issue its bonds amounting in the aggregate to $11,000,000, and secure the payment of the same by a mortgage upon its road, property, and franchises, to be known as the general mortgage. Now, Therefore, be it Resolved, By the stockholders of such company in general meeting assembled, that for the purpose aforesaid, the board of directors are fully authorized and empowered, and are hereby given the consent of the stockholders of the company, to create, issue, and negotiate from time to time certificates of loan or bonds of the company, coupon or otherwise, with or without deduction for taxes, with or without a sinking fund, in such sums, either sterling or dollar bonds, at such times, in such series to mature at such date or dates, bearing such rate of interest not exceeding six per cent. per annum, in such form or forms, upon and containing such terms and conditions as the board of directors may determine; provided such issue or issues shall not at any one time exceed in the aggregate eleven millions ($11,000,000) dollars, and the board of directors are fully authorized and empowered, and have and hereby are given the consent of the stockholders of this company to execute, deliver, and acknowledge a deed of trust or mortgage, to be designated the general mortgage of all the line of road, property, and franchises of the company now possessed, in such form, with such stipulations, to such trustee or trustees, by such officer or officers as the board of directors may deem proper, for the purpose of securing the payment of all such bonds to be from time to time issued, without preference, priority, or distinction as to lien or otherwise of any one over another, so that said deed of trust or mortgage shall be a continuing lien; and each and all of said bonds that may from time to time be issued shall have the same right, lien, privilege, and security